Investor Information

As of August 1999

Konica Corporation

26-2, Nishi Shinjuku 1-chome, Shinjuku-ku, Tokyo 163-0512, Japan Phone: (03) 3349-5251 Fax: (03) 3349-8998

Year of Establishment

1873

Paid-in Capital (as of March 31, 1999) ¥37,519 million (US\$308 million)

Stock Exchange Listings

Tokyo, Osaka, Nagoya, Niigata, Frankfurt, Düsseldorf

Number of Shareholders (as of March 31, 1999) 32.352

Independent Auditor

Chuo Audit Corporation

Transfer Agent for Common Stock

The Toyo Trust and Banking Co., Ltd., 4-3, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-0005, Japan

Products

Consumer Imaging Products:

Color photographic film and paper, black-and-white film and paper, photofinishing equipment and chemicals, videotapes, floppy disks, etc.

Cameras and Digital Imaging Products:

Compact 35mm cameras, digital still cameras, inkjet media, etc.

Business Equipment:

Plain-paper copiers, full-color copiers, facsimile machines, color laser printers, etc.

Medical Imaging Products:

Medical imaging film and automatic processors, laser imagers, imaging cameras, etc.

Graphic Imaging and Industrial Products:

Platemaking film, typesetting paper, color-proofing systems, image processing systems, etc.

Optical Technology Products:

Plastic lenses, MO disk drives, etc.

URL: http://www.konica.co.jp