

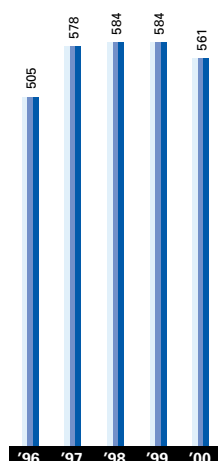
Financial Highlights

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES
For the fiscal years ended March 31, 2000 and 1999

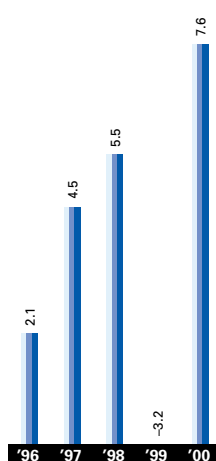
	Millions of yen		Thousands of U.S. dollars (Note)
	2000	1999	2000
For the Year:			
Net sales	¥560,900	¥584,342	\$5,284,032
Operating income.....	33,131	14,575	312,115
Income (loss) before provision for income taxes	15,206	(10,872)	143,250
Net income (loss)	7,627	(3,166)	71,851
Capital expenditure	30,237	42,702	284,852
Depreciation and amortization.....	30,687	32,488	289,091
At Year-End:			
Total assets	¥549,703	¥589,201	\$5,178,549
Shareholders' equity	162,793	158,742	1,533,613
Short- and long-term debt	212,364	242,199	1,428,300
Per Share of Common Stock (Yen and U.S. Dollars):			
Net income (loss)—primary.....	¥ 21.3	¥ (8.9)	\$ 0.20
Cash dividends applicable to earnings of the year	10.0	10.0	0.09

Note: U.S. dollar amounts above and elsewhere in this report are translated from yen, for convenience only, at the rate of ¥106.15=US\$1, the approximate exchange rate prevailing at March 31, 2000.

Net Sales
(Billions of yen)



Net Income
(Billions of yen)



Net Income per Share
(Yen)

