

SIX-YEAR FINANCIAL SUMMARY

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES
For the fiscal years ended March 31

Millions of yen

	2001	2000	1999	1998	1997	1996
For the Year:						
Net sales	¥543,719	¥560,900	¥584,342	¥584,401	¥578,080	¥505,348
Cost of sales	319,163	323,710	342,543	342,452	345,237	297,864
Operating income	30,543	33,131	14,575	23,062	23,604	17,674
Net income (loss)	6,457	7,627	(3,166)	5,501	4,541	2,118
Depreciation and amortization	25,940	30,687	32,488	28,488	27,130	29,481
Capital expenditure	30,424	30,237	42,702	47,850	28,261	32,648
R&D expenses	26,672	25,730	27,944	26,666	23,957	22,050

At Year-End:

Total assets	¥518,181	¥549,703	¥589,201	¥629,062	¥592,997	¥552,008
Total current assets	317,890	335,899	349,240	392,855	370,399	327,900
Property, plant and equipment—net	141,870	141,114	161,534	159,873	145,970	139,882
Total current liabilities	262,273	272,568	280,922	324,194	279,241	257,577
Long-term debt	57,099	77,657	94,344	76,010	87,018	67,818
Shareholders' equity	160,259	162,793	158,742	167,144	165,268	164,303

Yen

Per Share of Common Stock:

Net income (loss)—primary	¥ 18.1	¥ 21.3	¥ (8.9)	¥ 15.4	¥ 12.7	¥ 5.9
Shareholders' equity	448.1	455.2	443.8	467.3	462.1	459.4
Cash dividends	10.0	10.0	10.0	10.0	10.0	10.0

Percent

Financial Ratios:

Cost of sales ratio	58.7%	57.7%	58.6%	58.6%	59.7%	58.9%
Equity ratio	30.9	29.6	26.9	26.6	27.9	29.8
Return on assets	1.21	1.34	(0.52)	0.90	0.79	0.39
Return on equity	4.00	4.74	(1.94)	3.31	2.76	1.27

Other (Persons):

Number of employees	17,595	17,839	18,953	18,388	18,664	18,563
---------------------	--------	--------	--------	--------	--------	--------