

CONSOLIDATED FINANCIAL HIGHLIGHTS

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Konica 2002

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES
For the fiscal years ended March 31, 2002 and 2001

	Millions of yen		Thousands of U.S. dollars (Note)
	2002	2001	2002
For the Year:			
Net sales	¥539,571	¥543,719	\$4,050,833
Operating income	29,609	30,543	222,290
Net income	11,059	6,457	83,026
Capital expenditure	45,593	30,424	342,290
R&D expenses	29,171	26,672	219,001
At Year-End:			
Total assets	¥527,360	¥518,181	\$3,959,159
Shareholders' equity	171,226	160,259	1,285,480
Per Share of Common Stock:			
	Yen		U.S. dollars
Net income—primary	¥ 30.9	¥ 18.1	\$ 0.23
Shareholders' equity	479.0	448.1	3.60
Cash dividends	10.0	10.0	0.08
Financial Ratios:			
	Percent		
Equity ratio	32.5%	30.9%	
Return on assets	2.10	1.21	
Return on equity	6.46	4.00	

Note: U.S. dollar amounts above and elsewhere in this report are translated from yen, for convenience only, at the rate of ¥133.20=US\$1, the approximate exchange rate prevailing at March 31, 2002.

