

KONICA CORPORATION AND CONSOLIDATED SUBSIDIARIES

As of March 31, 2002

KONICA CORPORATION

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YEAR OF ESTABLISHMENT

1873

PAID-IN CAPITAL (AS OF MARCH 31, 2002)

¥37,519 million (US\$282 million)

NUMBER OF EMPLOYEES

17,319

UNDERWRITERS

The Nomura Securities Co., Ltd.
The Nikko Salomon Smith Barney Ltd.

PRODUCTS

Consumer Imaging Products:
Color film and paper, black-and-white film and paper, inkjet media, photofinishing
equipment and chemicals, etc.

Cameras and Digital Imaging Products:
Compact 35mm cameras, digital still cameras, etc.

BUSINESS EQUIPMENT:

Plain-paper copiers, full-color copiers, facsimile machines, color laser printers, etc.

Medical Imaging Products:
Medical imaging film and automatic processors, laser imagers, imaging cameras, etc.

Graphic Imaging and Industrial Products:
Platemaking film, typesetting paper, color-proofing systems, image-processing systems, etc.

OPTICS PRODUCTS:

Aspherical plastic lenses, zoom lens units, MO disk drives, etc.

ELECTRONIC MATERIALS:

TAC film for polarizers of LCDs, etc.