

February 1, 2006

Consolidated Financial Results for the 3rd Quarter ended December 31, 2005

Listed Company Name: Konica Minolta Holdings, Inc.

URL: <http://konicaminolta.com>

Representative: Fumio Iwai, President and Representative Executive Officer

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Tel: (81) 3-6250-2100

Stock Exchange Listings: Tokyo, Osaka, (First Sections)

Local Securities Code Number: 4902

1. Items Pertaining to the Compilation of Overview of Quarterly Results

- a) Use of simplified accounting procedures: Yes (See attachment for details)
- b) Discrepancies between methods recognized in the most recent consolidated fiscal accounting year and accounting procedures for the quarter under review: None (See attachment for details)
- c) Changes to the application of consolidated and equity methods: Yes
- | | | | | |
|---------------|-------|-------------|------------|-------------|
| Consolidated: | (new) | 6 companies | (excluded) | 4 companies |
| Equity: | (new) | - | (excluded) | - |

2. Overview of the 3rd Quarter Performance (Nine months ended December 31, 2005)

(1) Business performance

(Units of less than ¥1 million have been omitted)

	Net sales		Operating income		Recurring profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2005	793,016	(0.7)	66,045	29.4	64,328	46.3	13,948	(15.3)
Nine months ended December 31, 2004	798,507	42.5	51,047	19.8	43,961	27.8	16,473	(13.0)
(Ref.) Fiscal year ended March 31, 2005	1,067,447	24.1	67,577	17.5	53,617	24.2	7,524	(40.0)

	Net income per share	Net income per share (after full dilution)
	Yen	Yen
Nine months ended December 31, 2005	26.27	26.26
Nine months ended December 31, 2004	31.02	-
(Ref.) Fiscal year ended March 31, 2005	14.11	-

- Notes: 1) The percentages of net sales and income indicate the rate of increase and decrease compared with the same quarter of the previous fiscal year and the previous fiscal year. In addition, the rate of increase and decrease of the same quarter of the previous fiscal year is a comparison to the period to the business merger and the rate of increase and decrease of the previous fiscal year were the values prior to the merger relative to the first half.
- 2) A comparison of fully-diluted net income per share for the quarter (the period under review) to the year-earlier period has also been omitted because there was no residual stock.