

August 6, 2008

Fiscal Year ending March 31, 2010
First Quarter Consolidated Financial Results
April 1, 2009 – June 30, 2009

Konica Minolta Holdings, Inc.

Stock exchange listings: Tokyo, Osaka (First Sections)
Local securities code number: 4902
URL: <http://konicaminolta.com>
Listed company name: Konica Minolta Holdings, Inc.
Representative: Masatoshi Matsuzaki, President and CEO
Inquiries: Masayuki Takahashi,
General Manager, Corporate Communications & Branding Division
Telephone number: (81) 3-6250-2100
Scheduled date for submission of securities report: August 11, 2009

(Units of less than 1 million yen have been omitted.)

1. Overview of the 1Q performance (From April 1, 2009 to June 30, 2009)

(1) Business performance

Percentage figures represent the change from the same period of the previous year.

	Net sales		Operating income		Ordinary income		Net income	
								[Millions of yen]
1Q Mar/2010	189,439	-25.8%	-589	-%	602	-97.8%	299	-98.3%
1Q Mar/2009	255,139	-%	24,478	-%	27,938	-%	17,628	-%

	Net income per share		Net income per share (after full dilution)	
1Q Mar/2010	0.56	yen	0.50	yen
1Q Mar/2009	33.22	yen	31.36	yen

(2) Financial position

	Total assets	Net assets	Equity ratio (%)	Net assets per share
				[Millions of yen]
June 30, 2009	907,016	410,673	45.2	772.60 yen
March 31, 2009	918,058	414,284	45.0	779.53 yen

Notes: Shareholders' equity
As of June 30, 2009: ¥ 409,702 million
As of March 31, 2009: ¥ 413,380 million

2. Dividends per share

	[yen]				
	1st Q	Interim	3rd Q	Year-end	Total annual
FY Mar/2009	-	10.00	-	10.00	20.00
FY Mar/2010	-				
FY Mar/2010 (forecast)		7.50	-	7.50	15.00

Note: Change to dividend forecast: none

3. Consolidated results forecast for fiscal year ending March 31, 2010 (From April 1, 2009 to March 31, 2010)

Percentage figures for the full year represent the change from the previous fiscal year, while percentage figures for the six months period represent the change from the same period of the previous year.

	[Millions of yen]							
	Net sales		Operating income		Ordinary income		Net income	
Six months	404,000	-24.2%	16,000	-67.1%	12,000	-74.9%	3,500	-88.0%
Full-year	880,000	-7.2%	45,000	-20.0%	38,000	-16.3%	17,000	12.0%
Net income per share								
Six months	6.60	yen						
Full-year	32.06	yen						

Note: Change to consolidated results forecast: none

4. Other

- (1) Changes in status of material subsidiaries during the quarter under review (Changes to specified subsidiaries accompanying the additional consolidation or removal from consolidation of companies):
None
- (2) Adoption of simplified accounting methods and application of special accounting methods for the preparation of quarterly consolidated financial statements: Yes
Note: For more detailed information, please see the "4.Other" section on page 12.
- (3) Changes to consolidated financial statement principles, preparation processes, disclosure methods, etc. (Description of changes to important items fundamental to financial statement preparation)
 - a. Changes accompanying amendment of accounting principles: None
 - b. Changes other than "a.": None

(4) Number of outstanding shares (common stock)

a. Outstanding shares at period-end (including treasury stock)

First quarter of fiscal year ending March 31, 2010: 531,664,337 shares
Fiscal year ended March 31, 2009: 531,664,337 shares

b. Treasury stock at period-end

First quarter of fiscal year ending March 31, 2010: 1,376,173 shares
Fiscal year ended March 31, 2009: 1,370,709 shares

c. Average number of outstanding shares

First quarter of fiscal year ending March 31, 2010: 530,291,201 shares
First quarter of fiscal year ended March 31, 2009: 530,599,707 shares

Explanation of Appropriate Use of Performance Projections and Other Special Items

This document contains projections of performance and other projections that were made based on information currently available and certain assumptions judged to be reasonable. There is a possibility that diverse factors may cause actual performance, etc., to differ considerably from projections. Please see the "3. Outlook for Fiscal Year Ending March 31, 2010" section on page 11 for more information on points to be remembered in connection with the use of projections.