

January 28, 2010

Fiscal Year ending March 31, 2010 Third Quarter Consolidated Financial Results

Three months: October 1, 2009 – December 31, 2009
Nine months: April 1, 2009 – December 31, 2009

Konica Minolta Holdings, Inc.

Stock exchange listings: Tokyo, Osaka (First Sections)
Local securities code number: 4902
URL: <http://konicaminolta.com>
Listed company name: Konica Minolta Holdings, Inc.
Representative: Masatoshi Matsuzaki, President and CEO
Inquiries: Masayuki Takahashi, General Manager,
Corporate Communications & Branding Division
Telephone number: (81) 3-6250-2100
Scheduled date for submission of securities report: February 10, 2010

(Units of less than 1 million yen have been omitted.)

1. Overview of the nine-month performance (From April 1, 2009 to December 31, 2009)

(1) Business performance

Percentage figures represent the change from the same period of the previous year.

[Millions of yen]

	Net sales		Operating income		Ordinary income		Net income	
Nine months ended Dec. 31, 2009	588,731	-21.1%	21,203	-66.5%	19,135	-64.6%	9,007	-67.1%
Nine months ended Dec. 31, 2008	746,632		63,385		54,088		27,348	

	Net income per share		Net income per share (after full dilution)	
Nine months ended Dec. 31, 2009	16.99	yen	16.00	yen
Nine months ended Dec. 31, 2008	51.55	yen	48.61	yen

(2) Financial position

[Millions of yen]

	Total assets	Net assets	Equity ratio (%)	Net assets per share
Dec. 31, 2009	866,136	413,177	47.6	776.98 yen
Mar. 31, 2009	918,058	414,284	45.0	779.53 yen

Notes: Shareholders' equity
As of Dec. 31, 2009: ¥ 411,974 million
As of Mar. 31, 2009: ¥ 413,380 million

2. Dividends per share

	1st Quarter	2nd Quarter	3rd Quarter	Year-end	Total annual
FY Mar/2009	-	10.00	-	10.00	20.00
FY Mar/2010	-	7.50	-		
FY Mar/2010 (forecast)				7.50	15.00

Note: Change to dividend forecast: none

3. Consolidated results forecast for fiscal year ending March 31, 2010 (From April 1, 2009 to March 31, 2010)

Percentage figures for the full year represent the change from the previous fiscal year, while percentage figures for the six months period represent the change from the same period of the previous year.

	Net sales		Operating income		Ordinary income		Net income	
Full-year	817,000	-13.8%	34,000	-39.6%	32,500	-28.4%	10,000	-34.1%
Net income per share								
Full-year	18.86	yen						

Note: Change to consolidated results forecast: none

4. Other

- (1) Changes in status of material subsidiaries during the quarter under review (Changes to specified subsidiaries accompanying the additional consolidation or removal from consolidation of companies):
None
- (2) Adoption of simplified accounting methods and application of special accounting methods for the preparation of quarterly consolidated financial statements: Yes
Note: For more detailed information, please see the "4.Other" section on page 13.
- (3) Changes to consolidated financial statement principles, preparation processes, disclosure methods, etc. (Description of changes to important items fundamental to financial statement preparation)
 - a. Changes accompanying amendment of accounting principles: None
 - b. Changes other than "a.": None

- (4) Number of outstanding shares (common stock)
- a. Outstanding shares at period-end (including treasury stock)
 - As of December 31, 2009: 531,664,337 shares
 - As of March 31, 2009: 531,664,337 shares
 - b. Treasury stock at period-end
 - As of December 31, 2009: 1,439,799 shares
 - As of March 31, 2009: 1,370,709 shares
 - c. Average number of outstanding shares
 - As of December 31, 2009: 530,279,272 shares
 - As of December 31, 2008: 530,484,643 shares

Explanation of Appropriate Use of Performance Projections and Other Special Items

This document contains projections of performance and other projections that were made based on information currently available and certain assumptions judged to be reasonable. There is a possibility that diverse factors may cause actual performance, etc., to differ considerably from projections. Please see the "3. Outlook for Fiscal Year Ending March 31, 2010" section on page 12 for more information on points to be remembered in connection with the use of projections.