

## Notice Regarding Financial Results Forecast

Tokyo (July 28, 2011) – Konica Minolta Holdings, Inc. (the “Company”) announces as follows that the Company decided the forecast of consolidated financial results for the first six months of the Fiscal Year ending March 31, 2012, which was reported as undecided when the Company issued on May 12, 2011, the consolidated financial results for the Fiscal Year ending March 31, 2011 (based on Japanese accounting standards).

### <Revised Forecast of Financial Results>

Revised forecast of the financial results for the first six months of the Fiscal Year ending March 31, 2012 (April 1, 2011, to September 30, 2011)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share
Forecast previously announced (A)	(Millions of yen) -	(Millions of yen) -	(Millions of yen) -	(Millions of yen) -	(Yen) -
Current forecast (B)	386,000	12,000	10,000	3,000	5.66
Change (B-A)	-	-	-	-	
Rate of change (%)	-	-	-	-	
(Ref.) Results for the first six months ended September 30, 2010	391,825	22,606	17,902	8,636	16.29

### Reason for revision

The forecast for the first six months of the Financial Year ending March 31, 2012, was once reported as “undecided” since the effects of the Great East Japan Earthquake on March 11, 2011, made it difficult to estimate the forecast with reasonable degree of accuracy. However, based on recent conditions and developments in business performance, the Company discloses the financial forecast shown above.