

January 31, 2013

Fiscal Year ending March 31, 2013 Third Quarter Consolidated Financial Results

Nine months: April 1, 2012 – December 31, 2012

Konica Minolta Holdings, Inc.

Stock exchange listings: Tokyo, Osaka (First Sections)
Local securities code number: 4902
URL: <http://konicaminolta.com>
Listed company name: Konica Minolta Holdings, Inc.
Representative: Masatoshi Matsuzaki, President and CEO
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General Manager, CSR, Corporate Communications & Branding Div.
Telephone number: (81) 3-6250-2100
Scheduled date for submission of securities report: February 13, 2013
Scheduled date for dividends payment: -
Availability of supplementary information: Yes
Organization of financial result briefing: Yes (for institutional investors)

(Units of less than 1 million yen have been omitted.)

1. Overview of the 3Q performance (From April 1, 2012 to December 31, 2012)

(1) Business performance

Percentage figures represent the change from the same period of the previous year.

	Net sales		Operating income		Ordinary income		Net income	
3Q Mar/2013	577,727	3.1%	27,090	16.3%	26,117	38.2%	10,317	91.1%
3Q Mar/2012	560,372	-2.6%	23,285	-17.6%	18,898	-15.2%	5,399	-50.0%

Note: Comprehensive income

3Q Mar/2013: ¥ 17,520 million (— %)

3Q Mar/2012: ¥ -7,576 million (— %)

	Net income per share		Net income per share (after full dilution)	
3Q Mar/2013	19.46	yen	18.87	yen
3Q Mar/2012	10.18	yen	9.86	yen

(2) Financial position

	Total assets	Net assets	[Millions of yen] Equity ratio (%)
December 31, 2012	898,697	444,651	49.3%
March 31, 2012	902,052	434,987	48.1%

Notes: Shareholders' equity

As of December 31, 2012: ¥ 443,290 million

As of March 31, 2012: ¥ 433,669 million

2. Dividends per share

	1Q	2Q	3Q	Year-end	[yen] Total annual
FY Mar/2012	-	7.50	-	7.50	15.00
FY Mar/2013	-	7.50	-		
FY Mar/2013 (forecast)				7.50	15.00

Note: Change to the latest dividend forecast announced: None

3. Consolidated results forecast for fiscal year ending March 31, 2013 (From April 1, 2012 to March 31, 2013)

Percentage figures for the full year represent the change from the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		[Millions of yen] Net income per share
		%		%		%		%	
Full-year	800,000	4.2	48,000	19.0	44,000	26.6	22,000	7.7	41.49 yen

Note: Change to the latest consolidated results forecast announced: None

■ Notes

- (1) Changes in status of material subsidiaries during the quarter under review (Changes to specified subsidiaries accompanying the additional consolidation or removal from consolidation of companies): None
- (2) Adoption of special accounting treatment used in preparation of the quarterly consolidated financial statements: Yes

Note: For more detailed information, please see the "(1) Adoption of Special Accounting Treatment Used in Preparation of the Consolidated Quarterly Financial Statements" in the section 2. SUMMARY INFORMATION (NOTES) on page 13.

(3) Changes in accounting policy, changes in accounting estimates, or restatement due to correction

- a. Changes in accounting policy accompanying amendment of accounting principles: Yes
- b. Changes in accounting policy other than "a.": None
- c. Changes in accounting estimates: Yes
- d. Restatement due to correction: None

Note: These are subject to Article 10-5 of the Ordinance on Terminology, Forms and Preparation Methods of Quarterly Financial Statements.

For more detailed information, please see the "(2) Changes in Accounting Policy, Changes in Accounting Estimates, or Restatement Due to Correction" in the section 2. SUMMARY INFORMATION (NOTES) on page 13.

(4) Number of outstanding shares (common stock)

a. Outstanding shares at period-end (including treasury stock)	
Third quarter of fiscal year ending March 31, 2013:	531,664,337 shares
Fiscal year ended March 31, 2012:	531,664,337 shares
b. Treasury stock at period-end	
Third quarter of fiscal year ending March 31, 2013:	1,365,553 shares
Fiscal year ended March 31, 2012:	1,381,591 shares
c. Average number of outstanding shares	
Third quarter of fiscal year ending March 31, 2013:	530,287,023 shares
Third quarter of fiscal year ended March 31, 2012:	530,246,363 shares

■ **Presentation of Present Status of Quarterly Review Procedures**

This "Third Quarter Consolidated Financial Results" is not subject to quarterly review procedures in accordance with the Financial Instruments and Exchange Law and, as of the date of publication of these quarterly consolidated financial results, the quarterly review procedures for the consolidated quarterly financial statements are currently in progress.

■ **Explanation of Appropriate Use of Performance Projections and Other Special Items**

(Note on forward-looking statements)

This document contains projections of performance and other projections that were made based on information currently available and certain assumptions judged to be reasonable. The Group makes no warranty as to the achievability of the projections. There is a possibility that diverse factors may cause actual performance, etc., to differ materially from the projections. Please see the "(3) Outlook for the Fiscal Year Ending March 31, 2013" in the section 1. CONSOLIDATED OPERATING RESULTS on page 13 for more information on points to be remembered in connection with assumptions for projections and the use of projections.

(How to obtain supplementary information and information on a financial results briefing)

The Group will hold a financial results briefing for institutional investors on Thursday, January 31, 2013. Descriptions at the briefing and presentation slides to be used at the briefing will be posted on the website of the Group immediately after the briefing.