

July 30, 2013

Fiscal Year ending March 31, 2014 First Quarter Consolidated Financial Results

Three months: April 1, 2013 – June 30, 2013

Konica Minolta, Inc.

Stock exchange listings: Tokyo (First Sections)
Local securities code number: 4902
URL: <http://konicaminolta.com>
Listed company name: Konica Minolta, Inc.
Representative: Masatoshi Matsuzaki,
President and CEO, Representative Executive Officer
Inquiries: Yuki Kobayashi,
General Manager, CSR, Corporate Communications & Branding Div.
Telephone number: (81) 3-6250-2100
Scheduled date for submission of securities report: August 9, 2013
Scheduled date for dividends payment: -
Availability of supplementary information: Yes
Organization of financial result briefing: Yes (for institutional investors)

(Units of less than 1 million yen have been omitted.)

1. Overview of the 1Q performance (From April 1, 2013 to June 30, 2013)

(1) Business performance

Percentage figures represent the change from the same period of the previous year.

	Net sales		Operating income		Ordinary income		[Millions of yen] Net income	
1Q Mar/2014	218,543	15.4%	7,818	23.3%	7,050	47.3%	9,774	-%
1Q Mar/2013	189,373	1.7%	6,339	93.8%	4,786	87.3%	154	-%

Note: Comprehensive income

1Q Mar/2014: ¥ 19,445 million (- %)

1Q Mar/2013: ¥ (10,033) million (- %)

	Net income per share		Net income per share (after full dilution)	
1Q Mar/2014	18.43	yen	18.39	yen
1Q Mar/2013	0.29	yen	0.28	yen

(2) Financial position

	Total assets	Net assets	[Millions of yen] Equity ratio (%)
June 30, 2013	952,724	482,094	50.4%
March 31, 2013	940,553	466,416	49.4%

Note: Shareholders' equity
 As of June 30, 2013: ¥ 480,500 million
 As of March 31, 2013: ¥ 464,904 million

2. Dividends per share

	1Q	2Q	3Q	Year-end	Total annual [yen]
FY Mar/2013	-	7.50	-	7.50	15.00
FY Mar/2014	-				
FY Mar/2014 (forecast)		10.00	-	7.50	17.50

Note: Change to the latest dividend forecast announced: None
 Breakdown for dividends of 2Q Mar/2014 (forecast)
 Common dividend: ¥ 7.50
 Commemorative dividend: ¥ 2.50

3. Consolidated results forecast for the fiscal year ending March 31, 2014 (From April 1, 2013 to March 31, 2014)

Percentage figures for the full year represent the change from the previous fiscal year.

	Net sales		Operating income		Ordinary income		Net income		[Millions of yen] Net income per share
		%		%		%		%	
Full-year	900,000	10.7	55,000	35.3	53,000	36.2	26,000	71.9	49.03 yen

Note: Change to the latest consolidated results forecast announced: None

■ Notes

- (1) Changes in status of material subsidiaries during the quarter under review (Changes to specified subsidiaries accompanying the additional consolidation or removal from consolidation of companies):
 Yes - excluded three subsidiaries: Konica Minolta Business Technologies, Inc.,
 Konica Minolta Advanced Layers, Inc.,
 Konica Minolta Technology Center, Inc.

Note: For more detailed information, please see the "(1) Changes in Status of Material Subsidiaries during the Quarter under Review" in the section 2. SUMMARY INFORMATION (NOTES) on page 12.

- (2) Adoption of special accounting treatment used in preparation of the quarterly consolidated financial statements: Yes

Note: For more detailed information, please see the “(2) Adoption of Special Accounting Treatment used in Preparation of the Quarterly Consolidated Financial Statements” in the section 2. SUMMARY INFORMATION (NOTES) on page 12.

- (3) Changes in accounting policy, changes in accounting estimates, or restatement due to correction

- a. Changes in accounting policy accompanying amendment of accounting principles: None
- b. Changes in accounting policy other than “a.”: None
- c. Changes in accounting estimates: None
- d. Restatement due to correction: None

- (4) Number of outstanding shares (common stock)

- a. Outstanding shares at period-end (including treasury stock)

First quarter of fiscal year ending March 31, 2014:	531,664,337 shares
Fiscal year ended March 31, 2013:	531,664,337 shares

- b. Treasury stock at period-end

First quarter of fiscal year ending March 31, 2014:	1,348,934 shares
Fiscal year ended March 31, 2013:	1,346,048 shares

- c. Average number of outstanding shares

First quarter of fiscal year ending March 31, 2014:	530,316,486 shares
First quarter of fiscal year ended March 31, 2013:	530,281,338 shares

■ Presentation of Present Status of Quarterly Review Procedures

This “First Quarter Consolidated Financial Results” is not subject to quarterly review procedures in accordance with the Financial Instruments and Exchange Law and, as of the date of publication of these quarterly consolidated financial results, the quarterly review procedures for the consolidated quarterly financial statements are currently in progress.

■ Explanation of Appropriate Use of Performance Projections and Other Special Items

(Note on forward-looking statements)

This document contains projections of performance and other projections that were made based on information currently available and certain assumptions judged to be reasonable. The Group makes no warranty as to the achievability of the projections. There is a possibility that diverse factors may cause actual performance, etc., to differ materially from the projections. Please see the “(3) Outlook for the Fiscal Year Ending March 31, 2014” in the section 1. CONSOLIDATED OPERATING RESULTS on page 11 for more information on points to be remembered in connection with assumptions for projections and the use of projections.

(How to obtain supplementary information and information on a financial results briefing)

The Group will hold a financial results briefing for institutional investors on Tuesday, July 30, 2013.

Descriptions at the briefing and presentation slides to be used at the briefing will be posted on the website of the Group immediately after the briefing.