

June 11, 2009

To Our Shareholders

Masatoshi Matsuzaki  
 Director, Representative Executive Officer  
 and President  
**Konica Minolta Holdings, Inc.**  
 1-6-1 Marunouchi, Chiyoda-ku, Tokyo

**Correction to “NOTICE OF CONVOCATION OF  
 THE 105<sup>th</sup> ORDINARY GENERAL MEETING OF SHAREHOLDERS”**

Konica Minolta Holdings, Inc. makes the following correction to Notes to Financial Statements in its “NOTICE OF CONVOCATION OF THE 105<sup>th</sup> ORDINARY GENERAL MEETING OF SHAREHOLDERS”.

Notes to Financial Statements (P.41)

&lt;Notes to Balance Sheets&gt;

## 5. Loan commitment

The Company has entered into loan agreements concerning group financing with nine subsidiaries, setting a loan limit. The available loan balance at the end of the fiscal year under review under these agreements is as follows.

<b>[Before Correction]</b>	
Total loan limit	¥263,379 Million
<u>Disbursed loan balance</u>	<u>¥194,859 Million</u>
Available loan balance	¥68,519 Million

<b>[After Correction]</b>	
Total loan limit	¥296,827 Million
<u>Disbursed loan balance</u>	<u>¥194,993 Million</u>
Available loan balance	¥101,833 Million

(Correction is bold-faced.)

\*Figures are rounded off to the nearest million.