

January 28, 2016

Fiscal Year ending March 31, 2016
Third Quarter Consolidated Financial Results
[IFRS]
April 1, 2015 – December 31, 2015

Konica Minolta, Inc.

Stock exchange listings: Tokyo (First Sections)
Local securities code number: 4902
URL: <http://konicaminolta.com>
Listed company name: Konica Minolta, Inc.
Representative: Shohei Yamana,
President and CEO, Representative Executive Officer
Inquiries: Mami Iwamoto,
General Manager, CSR, Corporate Communications & Branding Div.
Telephone number: (81) 3-6250-2100
Scheduled date for submission of securities report: February 5, 2016
Scheduled date for dividends payment: —
Availability of supplementary information: Yes
Organization of financial results briefing: Yes (for institutional investors)

(Units of less than 1 million yen have been omitted.)

1. Overview of the 3Q performance (From April 1, 2015 to December 31, 2015)

(1) Business performance

Percentage figures represent the change from the same period of the previous year.

	Revenue		Operating profit		Profit before tax		Profit for the period	
Nine months ended December 31, 2015	762,326	4.7%	41,588	-11.7%	40,524	-16.8%	26,497	-11.3%
Nine months ended December 31, 2014	728,039	—	47,077	—	48,698	—	29,868	—

	Profit attributable to owners of the company		Total comprehensive income	
Nine months ended December 31, 2015	26,492	-11.3%	21,327	-63.1%
Nine months ended December 31, 2014	29,861	—	57,793	—

	Basic earnings per share attributable to owners of the company	Diluted earnings per share attributable to owners of the company
Nine months ended December 31, 2015	53.32 yen	53.16 yen
Nine months ended December 31, 2014	58.97 yen	58.80 yen

(Note) Basic earnings per share attributable to owners of the company and diluted earnings per share attributable to owners of the company are calculated based on the profit attributable to owners of the company.

(2) Financial position

	Total assets	Total equity	(Millions of yen) Equity attributable to owners of the company	Equity ratio attributable to owners of the company	
As of December 31, 2015	985,466	528,378	527,699	53.5	%
As of March 31, 2015	994,256	529,504	528,432	53.1	%

2. Dividends per share

	1Q	2Q	3Q	Year-end	Total annual
Fiscal Year ended Mar 2015	—	10.00	—	10.00	20.00
Fiscal Year ending Mar 2016	—	15.00	—		
Fiscal Year ending Mar 2016 (forecast)				15.00	30.00

Note: Change to the latest dividend forecast announced: None

3. Consolidated results forecast for fiscal year ending March 31, 2016 (From April 1, 2015 to March 31, 2016)

Percentage figures for the full year represent the change from the previous fiscal year.

	(Millions of yen)						Basic earnings per share attributable to owners of the company
	Revenue		Operating profit		Profit attributable to owners of the company		
		%		%		%	
Full year	1,080,000	7.7	73,000	11.0	47,000	14.8	94.66 yen

Note: Change to the latest consolidated results forecast announced: None

■ Notes

- (1) Changes in status of material subsidiaries during the period under review (Changes to specified subsidiaries accompanying the additional consolidation or removal from consolidation of companies): None
- (2) Changes in accounting policy, or changes in accounting estimates
- a. Changes in accounting policies required by IFRS: Yes
 - b. Changes in accounting policy other than “a.”: None
 - c. Changes in accounting estimates: None
- Note: For more detailed information, please see “Changes in accounting policy” in section 2. SUMMARY INFORMATION (NOTES) on page 8.

(3) Number of shares (common stock)

a. Issued shares at period-end (including treasury shares)	
As of December 31, 2015:	502,664,337 shares
As of March 31, 2015:	511,664,337 shares
b. Treasury shares at period-end	
As of December 31, 2015:	7,266,610 shares
As of March 31, 2015:	9,801,071 shares
c. Average number of outstanding shares during the period	
Nine months ended December 31, 2015:	496,896,262 shares
Nine months ended December 31, 2014:	506,424,671 shares

■ Presentation of Present Status of Quarterly Review Procedures

This “Third Quarter Consolidated Financial Results” is not subject to quarterly review procedures in accordance with the Financial Instruments and Exchange Law and, as of the date of publication of these quarterly consolidated financial results, the quarterly review procedures for the Condensed Consolidated Financial Statements are currently in progress.

■ Explanation of Appropriate Use of Performance Projections and Other Special Items

(Note on forward-looking statements)

This document contains projections of performance and other projections that were made based on information currently available and certain assumptions judged to be reasonable. The Konica Minolta Group makes no warranty as to the achievability of the projections. There is a possibility that diverse factors may cause actual performance, etc. to differ materially from the projections. Please see “(3) Qualitative Information on the Consolidated Results Forecast” in section 1. CONSOLIDATED OPERATING RESULTS on page 7 for more information on points to be remembered in connection with assumptions for projections and the use of projections.

(How to obtain supplementary information and information on a financial results briefing)

Konica Minolta, Inc. will hold a financial results briefing for institutional investors on Thursday, January 28, 2016. Descriptions at the briefing and presentation slides to be used at the briefing will be posted on the website of the Group immediately after the briefing.